

Section 4: Trust

Name of Trust

Date of Trust

Trust Tax ID Number

Trustee Name

Trustee Social Security Number

Street Address

City

State

Zip

Trustee Name

Trustee Social Security Number

Street Address

City

State

Zip

Section 5: Debit Card

Would you like to order a debit card for your account?

Yes

Yes - Joint Owner

No, skip to section 5

I would like to sign up for text alerts (to be used when potential fraud is detected)

Phone number for text alerts

Section 6: Checks

Would you like to order checks for your account?

Yes, complete section below

No, skip to section 6

Information to put on checks:

Name

Address

Phone Number

Drivers License #

Check Design _____

Duplicate or Wallet (circle one)

Design Choices:

Blue Safety

Yellow Safety

Blue Marble

Green Marble

Antique (Tan)

Eagle

Monarch Butterfly

Country Barn

Seaside

Antlers (Deer)

Section 7: Electronic Access

I would like to enroll for the following:

Online Banking (required to access the app or eStatements)

Mobility (App)

eStatements

Bill Pay

